

Top Stories This Week

- ~ Billionaire Gautam Thapar has put Crompton Greaves up for sale, said two persons familiar with the development. Thapar wants to sell his controlling 42.7% stake to an overseas company seeking to establish itself in the Indian power transmission and distribution sector, said one of the persons.
- ~ IT services firm Tech Mahindra said it has set up a global development centre in partnership with Alstom Transport, a manufacturer of rail technology.
- ~ Infosys, India's second-largest information technology (IT) services company, on Wednesday, said it continued to see weakness in client spending throughout the current quarter ending March 31, 2014 (Q4), and the company might only be able to meet the lower end of its annual revenue growth guidance for FY14, said media reports.
- ~ State-owned Indian Oil Corp is mulling setting up a Rs 30,000 crore refinery at Mundra in Gujarat as part of a plan to increase its processing capacity to 100 million tonnes.
- ~ Maruti's institutional investors today approached Sebi, seeking its intervention to safeguard minority shareholders' interests and to ensure compliance with good corporate governance norms with regard to the transfer of a Gujarat project to the car maker's Japanese parent Suzuki.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21809	21919	(0.50)
NIFTY	6504	6526	(0.34)
MIDCAP	6656	6693	(0.55)
SMLCAP	6627	6612	0.23
METAL	8897	9348	(4.82)
OIL&GAS	9213	9076	1.51
AUTO	12808	12721	0.68
TECK	4921	5191	(5.20)
BANKEKX	13756	13567	1.39
IT	8940	9520	(6.09)
FMCG	6697	6612	1.29
HC	10196	10370	(1.68)
PSU	5946	5916	0.51
CD	6115	6182	(1.08)
POWER	1621	1610	0.68
CG	11609	11220	3.47
REALTY	1387	1359	2.06

Global Indices

DOW	16065	16452	(2.35)
NASDAQ	4245	4336	(2.10)
FTSE	6527	6712	(2.76)
NIKKEI	14327	15274	(6.20)
HANGSENG	21539	22660	(4.95)

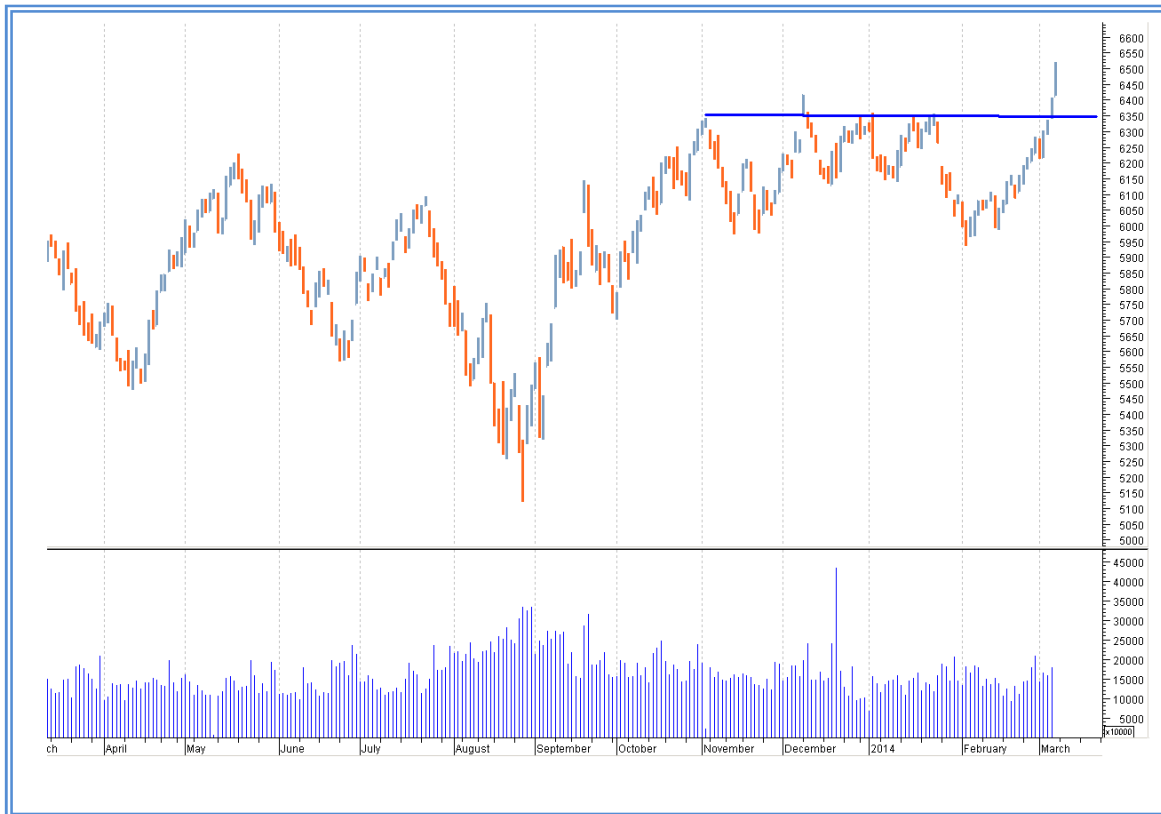
Top Gainers Weekly

Scrip	Price	% Chg
ENGINERSIND	184	19.72
GMDC	126	18.17
IRB	98	16.04
DLF	175	15.92
JPASSOCIATE	48	15.25

Top Losers Weekly

Scrip	Price	% Chg
INFY	3394	11.38
MPHASIS	394	8.76
MCX	494	7.61
SUNPHARMA	582	7.19
GODREJCP	710	6.82

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6300	6350	6400	6504	6600	6650	6750
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6180		6195		6185		5990

Market Commentary

The market declined last week on weak global cues. Media reports that unseasonal heavy rain and hail storms have hit crops across the country over the last one week hit investor sentiment adversely. Provisional data showing a decline of 3.67% in India's merchandise exports year-on-year in February 2014 also spoiled sentiment. The S&P BSE Sensex fell 109.99 points or 0.50% to 21,809.80. The 50-unit CNX Nifty fell 22.45 points or 0.34% to 6,504. For the next week Nifty likely to trade in the range between 6650 - 6750 in the upper side and 6350 - 6300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ABB	799
AMTEKAUTO	115
ENIL	409
MRF	20943
M&M	1027

Stocks at 52 wk Low

Scrip	Cmp
MONNETISPAT	62
ITDCEM	125
HUBTOWN	102
KHAITANELE	39
ESSARPORT	50

FII Activity

Date	Figures in crore
10/03	1253.65
11/03	1471.23
12/03	864.35
13/03	616.62
14/03	982.19
NET	5188.04

DII Activity

Date	Figures in crore
10/03	-1044.82
11/03	-1331.73
12/03	-821.97
13/03	-314.40
14/03	-866.42
NET	-4379.34

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATASTEEL	B	341	370
JPASSOCIATE	B	48	54
CROMPGREAVES	B	148	160
HCL-INSYS	B	39	45
TVSMOTORS	B	87	95

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MHRIL	234
SELAN	451
ASTRAZEN	1160
HOCL	11
OPTOCIRCUT	28

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

21 MARCH: OIL INDIA LIMITED: BOARD MEETING FOR DIVIDEND

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